

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **July 14, 2023**

**Super League Gaming, Inc.**

*(Exact name of registrant as specified in its charter)*

**Delaware**  
*(State or other jurisdiction of  
incorporation)*

**001-38819**  
*(Commission File Number)*

**47-1990734**  
*(IRS Employer  
Identification Number)*

**2912 Colorado Avenue, Suite #203**  
**Santa Monica, California 90404**  
*(Address of principal executive offices)*

**(213) 421-1920**  
*(Registrant's telephone number, including area code)*

**Not Applicable**

*(Former name or former address, if changed since last report)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the Registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the Registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Securities registered pursuant to Section 12(b) of the Act:**

<b>Title of each class</b>	<b>Trading Symbol(s)</b>	<b>Name of each exchange on which registered</b>
Common Stock, par value \$0.001 per share	SLGG	Nasdaq Capital Market

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**Item 4.01 Changes in Registrant's Certifying Accountant.**

On July 14, 2023, Super League Gaming, Inc. (the "Company") retained Withum Smith + Brown, PC ("Withum") as its independent registered public accounting firm for the fiscal year ending December 31, 2023.

During the years ended December 31, 2021 and 2022, and through July 14, 2023 (the date Withum was appointed), the Company did not consult Withum with respect to the application of accounting principles to a specified transaction, either completed or proposed, or the type of audit opinion that might be rendered on the Company's financial statements, or any other matter that was either the subject of a disagreement or a reportable event as defined in Item 304(a)(2)(i) and (ii) of Regulation S-K.

As previously reported in the Company's Current Report on Form 8-K filed with the Securities and Exchange Commission on June 14, 2023, on June 8, 2023, Baker Tilly US, LLP ("Baker Tilly") informed the Company and the Board of Directors of the Company that Baker Tilly would not be able to stand for re-election as the Company's certifying accountant for the fiscal year ending December 31, 2023.

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**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Super League Gaming, Inc.

Date: July 14, 2023

By: /s/ Clayton Haynes  
Clayton Haynes  
Chief Financial Officer