

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **June 3, 2026**

Super League Enterprise, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

001-38819
(Commission File Number)

47-1990734
(IRS Employer
Identification Number)

2450 Colorado Avenue, Suite 100E
Santa Monica, California 90404
(Address of principal executive offices)

(213) 421-1920
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, par value \$0.001 per share	SLE	Nasdaq Capital Market

Indicate by check mark whether the Registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the Registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 1.01. Entry Into a Material Definitive Agreement

On June 3, 2026, Super League Enterprise, Inc. (the “*Company*”) entered into a Redemption Agreement (the “*Agreement*”) with the sole holder (the “*Holder*”) of the Company’s Series C Senior Convertible Preferred Stock, par value \$0.001 per share (“*Preferred Stock*”), pursuant to which the Company agreed to pay Holder a one-time cash payment of \$922,400 (the “*Agreement Consideration*”) in exchange for the Holder agreeing to (i) the Company’s redemption and cancellation of all 1,153 outstanding shares of Preferred Stock, and (ii) the termination of that certain Equity Purchase Agreement between the Holder and the Company, dated July 10, 2025 (the “*Purchase Agreement*”), including, without limitation, the termination of any and all agreements, instruments and documents entered into in connection therewith, so that neither the Company nor the Holder shall have any further rights, obligations, or liabilities under the Purchase Agreement. The Purchase Agreement further contains a release by each of the Company and the Holder releasing the other party from any and all claims, demands, actions, causes of action, liabilities, damages, costs, and expenses of any kind or nature whatsoever, whether known or unknown, arising out of or relating to the Preferred Stock or the Purchase Agreement. On June 8, 2026, the Company paid the Agreement Consideration to Holder in full satisfaction of its obligations under the Agreement.

The foregoing summary of the terms and conditions of the Agreement are qualified in their entirety by reference to the full text of such agreement, a form of which is filed as Exhibit 10.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Item 1.02. Termination of a Material Definitive Agreement

As previously disclosed in Item 1.01, on June 8, 2026, the Company paid Holder the Agreement Consideration, at which time the Purchase Agreement was terminated pursuant to the terms of the Agreement. No early termination penalties were incurred by the Company in connection with the termination of the Purchase Agreement. For more information on the Purchase Agreement, see the Company’s Current Report on Form 8-K filed with the Securities and Exchange Commission on July 14, 2025.

Item 3.03 Material Modifications to Rights of Security Holders.

The information set forth in Item 5.03 to this Current Report on Form 8-K is incorporated herein by reference into this Item 3.03 and made a part hereof.

Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.

Cancellation of Series AAA-2 Preferred Stock

On June 4, 2026 (the “*Effective Date*”), the Company filed a Cancellation of Certificate of Designation with the Secretary of State of the State of Delaware to terminate the designation of its Series AAA-2 Junior Preferred Stock (the “*Certificate of Cancellation*”). The filing of the Certificate of Cancellation was approved by the Company’s Board of Directors, and there were no shares of Series AAA-2 Junior Preferred Stock outstanding on the Effective Date.

A copy of the Certificate of Cancellation is attached hereto as Exhibit 3.1 and is incorporated by reference herein.

Cancellation of Series C Preferred Stock

On June 9, 2026 (the “*Series C Effective Date*”), the Company filed a Cancellation of Certificate of Designation with the Secretary of State of the State of Delaware to terminate the designation of its Series C Senior Convertible Preferred Stock (the “*Series C Certificate of Cancellation*”). The filing of the Series C Certificate of Cancellation was approved by the Company’s Board of Directors, and there were no shares of Series C Senior Convertible Preferred Stock outstanding on the Series C Effective Date.

A copy of the Series C Certificate of Cancellation is attached hereto as Exhibit 3.2 and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number	Description
3.1	Certificate of Cancellation of Designation of Series AAA-2 Junior Preferred Stock
3.2	Certificate of Cancellation of Designation of Series C Senior Preferred Stock
10.1	Redemption Agreement, dated June 3, 2026, by and between Super League Enterprise, Inc., and Yield Point NY, LLC
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Super League Enterprise, Inc.

Date: June 9, 2026

By: /s/ Clayton Haynes

Clayton Haynes
Chief Financial Officer

**ELIMINATION OF
CERTIFICATE OF DESIGNATION OF PREFERENCES, RIGHTS AND LIMITATIONS
OF
SERIES AAA-2 PREFERRED STOCK
OF
SUPER LEAGUE ENTERPRISE, INC.**

PURSUANT TO SECTION 151(g)
OF THE
GENERAL CORPORATION LAW OF THE STATE OF DELAWARE

The undersigned, being the Chief Executive Officer and Chair of the Board of Super League Enterprise, Inc., a Delaware corporation (the "*Corporation*"), does hereby certify that, pursuant to the provisions of Section 151(g) of the General Corporation Law of the State of Delaware (the "*General Corporation Law*"), the following resolution was duly adopted by unanimous written consent by the Board of Directors of the Corporation (the "*Board of Directors*") on November 20, 2025, and, pursuant to authority conferred upon the Board of Directors by the provisions of the Corporation's Third Amended and Restated Certificate of Incorporation (the "*Certificate of Incorporation*"), in accordance with Section 141 of the General Corporation Law by unanimous written consent of the Board of Directors, the Board of Directors adopted resolutions eliminating the designation and the relative powers, preferences, rights, qualifications, limitations and restrictions of the Corporation's Series AAA-2 Preferred Stock (the "*Preferred Stock*"). These composite resolutions eliminating the designation and relative powers, preferences, rights, qualifications, limitations and restrictions of such Preferred Stock are as follows:

WHEREAS, the Certificate of Incorporation of the Corporation, as amended from time to time, authorizes preferred stock consisting of 10,000,000 shares, par value \$0.001 per share, issuable from time to time in one or more series;

WHEREAS, the Board of Directors of the Corporation is authorized, subject to limitations prescribed by law and by the provisions of the Corporation's Certificate of Incorporation, to establish and fix the number of shares to be included in any series of preferred stock and the designation, rights, preferences, powers, restrictions and limitations of the shares of such series;

WHEREAS, all authorized Series AAA-2 Preferred Stock (the "*Preferred Stock*") have been converted and pursuant to Section 8(i) of the Certificate of Designation of Preferences, Rights and Limitations of the Series AAA-2 Preferred Stock (the "*Certificate of Designation*"), any shares converted by the Company shall resume the status of authorized but unissued shares of preferred stock and shall no longer be designated as such series of Preferred Stock; and

WHEREAS, the Board of Directors has determined it is advisable and in the best interest of the Corporation and its shareholders to eliminate and cancel all designation, rights, preferences and limitations of the shares of such series, and strike all references to such series of Preferred Stock from the books and records of the Corporation;

NOW, THEREFORE, BE IT RESOLVED, that pursuant to authority granted to and vested in the Board of Directors by the provisions of the Certificate of Incorporation the Board of Directors hereby cancels the Certificate of Designation and eliminates such series of Preferred Stock; and

RESOLVED FURTHER, that the appropriate officers of the Corporation be, and each of them individually is, in accordance with the foregoing resolutions, authorized, in the name and on behalf of the Corporation, to prepare, execute and delivery any and all agreements, amendments, certificates, reports, applications, notices, instruments, schedules, statements, consents, letters or other documents with respect to the matters contemplated by the foregoing resolutions, to make any filings pursuant to federal, state or local laws, to incur any fees and expenses and to do or cause to be done any and all such other acts and things as, in the opinion of any such Authorized Officer, may be necessary, appropriate or desirable in order to comply with the applicable laws and regulations of any jurisdiction, or otherwise in order to enable the Corporation fully and promptly to carry out the purposes and intent of the foregoing resolutions and to permit the matters contemplated thereby to be lawfully consummated.

[Signature Page Follows]

IN WITNESS WHEREOF, this Cancellation of Certificate of Powers, Designations, Preferences and Rights of the Series AAA-2 Preferred Stock of Institute for Super League Enterprise, Inc. has been executed by a duly authorized officer of the Corporation on this 3rd day of June, 2026.

Matt Edelman
CEO & President

**ELIMINATION OF
CERTIFICATE OF DESIGNATION OF
PREFERENCES, RIGHTS AND LIMITATIONS
OF
SERIES C SENIOR CONVERTIBLE PREFERRED STOCK
OF
SUPER LEAGUE ENTERPRISE, INC.**

PURSUANT TO SECTION 151(g)
OF THE
GENERAL CORPORATION LAW OF THE STATE OF DELAWARE

The undersigned, being the Chief Executive Officer and Chair of the Board of Super League Enterprise, Inc., a Delaware corporation (the "**Corporation**"), does hereby certify that, pursuant to the provisions of Section 151(g) of the General Corporation Law of the State of Delaware (the "**General Corporation Law**"), the following resolution was duly adopted by unanimous written consent by the Board of Directors of the Corporation (the "**Board of Directors**") on June 8, 2026 and, pursuant to authority conferred upon the Board of Directors by the provisions of the Corporation's Third Amended and Restated Certificate of Incorporation (the "**Certificate of Incorporation**"), in accordance with Section 141 of the General Corporation Law by unanimous written consent of the Board of Directors, the Board of Directors adopted resolutions eliminating the designation and the relative powers, preferences, rights, qualifications, limitations and restrictions of the Corporation's Series C Senior Convertible Preferred Stock (the "**Preferred Stock**"). These composite resolutions eliminating the designation and relative powers, preferences, rights, qualifications, limitations and restrictions of such Preferred Stock are as follows:

WHEREAS, the Certificate of Incorporation of the Corporation, as amended from time to time, authorizes preferred stock consisting of 10,000,000 shares, par value \$0.001 per share, issuable from time to time in one or more series;

WHEREAS, the Board of Directors of the Corporation is authorized, subject to limitations prescribed by law and by the provisions of the Corporation's Certificate of Incorporation, to establish and fix the number of shares to be included in any series of preferred stock and the designation, rights, preferences, powers, restrictions and limitations of the shares of such series;

WHEREAS, all shares Series C Senior Convertible Preferred Stock (the "**Preferred Stock**") have been converted or otherwise repurchased by the Company, and pursuant to Section 8(h) of the Certificate of Designation of Preferences, Rights and Limitations of the Series C Senior Convertible Preferred Stock (the "**Certificate of Designation**"), any shares converted or otherwise repurchased by the Company shall resume the status of authorized but unissued shares of preferred stock and shall no longer be designated as such series of Preferred Stock; and

WHEREAS, the Board of Directors has determined it is advisable and in the best interest of the Corporation and its shareholders to eliminate and cancel all designation, rights, preferences and limitations of the shares of such series, and strike all references to such series of Preferred Stock from the books and records of the Corporation;

NOW, THEREFORE, BE IT RESOLVED, that pursuant to authority granted to and vested in the Board of Directors by the provisions of the Certificate of Incorporation the Board of Directors hereby cancels the Certificate of Designation and eliminates such series of Preferred Stock; and

RESOLVED FURTHER, that the appropriate officers of the Corporation be, and each of them individually is, in accordance with the foregoing resolutions, authorized, in the name and on behalf of the Corporation, to prepare, execute and delivery any and all agreements, amendments, certificates, reports, applications, notices, instruments, schedules, statements, consents, letters or other documents with respect to the matters contemplated by the foregoing resolutions, to make any filings pursuant to federal, state or local laws, to incur any fees and expenses and to do or cause to be done any and all such other acts and things as, in the opinion of any such Authorized Officer, may be necessary, appropriate or desirable in order to comply with the applicable laws and regulations of any jurisdiction, or otherwise in order to enable the Corporation fully and promptly to carry out the purposes and intent of the foregoing resolutions and to permit the matters contemplated thereby to be lawfully consummated.

[Signature Page Follows]

IN WITNESS WHEREOF, this Elimination of Certificate of Designation of Preferences, Rights and Limitations of the Series C Senior Convertible Preferred Stock of Super League Enterprise, Inc. has been executed by a duly authorized officer of the Corporation on this 9th day of June, 2026.

Matt Edelman
CEO & President

REDEMPTION AGREEMENT

This Redemption Agreement (this “Agreement”) is entered into as of June 3, 2026 (the “Effective Date”), by and between Super League Enterprise, Inc., a Delaware corporation (“SLE” or the “Company”), on the one hand, and Yield Point NY, LLC, a New York limited liability company (“YP” or the “Holder”), on the other hand. SLE and YP are each referred to herein as a “Party” and collectively as the “Parties.”

RECITALS

WHEREAS, YP is the registered holder of 1,153 shares of Series C Convertible Preferred Stock of SLE (the “Series C Preferred Stock”), having an aggregate stated value of one million one hundred fifty-three thousand dollars (\$1,153,000.00) (the “Stated Value”);

WHEREAS, SLE and YP previously entered into an Equity Line of Credit arrangement providing for up to twenty million dollars (\$20,000,000.00) (the “ELOC”).

WHEREAS, SLE desires to redeem all 1,153 shares of Series C Preferred Stock held by YP, and YP desires to have such shares redeemed, on the terms and subject to the conditions set forth in this Agreement; and

WHEREAS, the Parties desire to terminate the ELOC on the Effective Date and subject to the terms and conditions set forth in this Agreement.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

AGREEMENT

1. Definitions.

As used in this Agreement, the following terms have the meanings set forth below:

- (a) “**Redemption Shares**” means all 1,153 shares of Series C Convertible Preferred Stock of SLE held by YP as of the Effective Date.
- (b) “**Redemption Price**” means an amount equal to eighty percent (80%) of the Stated Value of the Redemption Shares, which the Parties agree equals nine hundred twenty-two thousand four hundred dollars (\$922,400.00).
- (c) “**Redemption Date**” means the date on which the Redemption Price is paid in full to YP in accordance with Section 2 of this Agreement.

2. Redemption of Series C Preferred Stock.

- (a) **Redemption.** Subject to the terms and conditions of this Agreement, on the Redemption Date, SLE shall redeem all of the Redemption Shares from YP by paying the Redemption Price to YP via wire transfer of immediately available funds to an account designated by YP, which bank account shall be designated on Schedule A. Provided however, at any time until YP receives the Redemption Price, YP may convert any portion of the Redemption Shares. If YP does convert any Redemption Shares, the Redemption Price will be reduced pro rata.
- (b) **Delivery of Certificates / Book Entry.** Concurrently with the receipt of the Redemption Price, YP shall with respect to the Redemption Shares, cooperate with SLE and its transfer agent to effect the cancellation of such shares on SLE's books and records.
- (c) **Effect of Redemption.** Upon receipt of the Redemption Price, the Redemption Shares shall be deemed cancelled, retired, and extinguished. YP shall have no further rights with respect to the Redemption Shares, including any rights to dividends, voting, liquidation preference, or conversion, and SLE shall have no further obligations to YP with respect to the Redemption Shares.
- (d) **Tax Matters.** Each Party shall be responsible for its own taxes, if any, arising from the transactions contemplated by this Agreement. YP shall provide SLE with a completed IRS Form W-9 prior to the payment of the Redemption Price.

3. Termination of Equity Line of Credit.

- (a) **Termination.** After the Redemption Price is paid in full, the ELOC and all agreements, instruments, and documents entered into in connection therewith are hereby terminated and of no further force or effect. Neither Party shall have any further rights, obligations, or liabilities under the ELOC from and after the Effective Date.
- (b) **No Outstanding Draws.** YP represents and warrants that, as of the date hereof, there are no outstanding or unfunded draw requests under the ELOC and no amounts are owed by SLE to YP (or by YP to SLE) in connection with the ELOC.
- (c) **Further Assurances.** Each Party agrees to execute and deliver such additional documents and instruments as may be reasonably necessary to evidence or give effect to the termination of the ELOC contemplated by this Section 3.

4. Termination. If the Redemption Price is not received by June 8, 2026, this Agreement shall be terminate and be null and void ab initio.

5. Legal Fee. In addition to the Redemption Price, SLE shall pay YP \$1,000 to cover its legal fees in connection with this Agreement. Such fee shall be included in the definition of Redemption Price.

6. Representations and Warranties of YP.

YP represents and warrants to SLE, as of the Effective Date, as follows:

- (a) **Organization.** YP is a limited liability company duly organized, validly existing, and in good standing under the laws of the State of New York.
- (b) **Authority.** YP has full power and authority to execute and deliver this Agreement and to perform its obligations hereunder. This Agreement has been duly authorized, executed, and delivered by YP and constitutes a legal, valid, and binding obligation of YP, enforceable against YP in accordance with its terms, subject to applicable bankruptcy, insolvency, reorganization, moratorium, and similar laws affecting creditors' rights generally and to general principles of equity.
- (c) **Ownership of Redemption Shares.** YP is the sole legal and beneficial owner of the Redemption Shares, free and clear of any liens, encumbrances, pledges, claims, options, charges, or other restrictions of any nature (collectively, "Encumbrances"). YP has not transferred, pledged, hypothecated, or otherwise disposed of, or agreed to dispose of, all or any portion of the Redemption Shares. Upon delivery of the Redemption Price, SLE will acquire good and marketable title to the Redemption Shares, free and clear of all Encumbrances.
- (d) **No Conflicts.** The execution, delivery, and performance of this Agreement by YP do not and will not conflict with or violate (i) YP's organizational documents; (ii) any applicable law, rule, or regulation; or (iii) any agreement, instrument, order, judgment, or decree to which YP is a party or by which YP or its assets are bound.
- (e) **No Other Claims.** YP has no other claims against SLE with respect to the Redemption Shares, the ELOC (whether for accrued and unpaid dividends, interest, fees, or otherwise), or otherwise.

7. Representations and Warranties of SLE.

SLE represents and warrants to YP, as of the Effective Date, as follows:

- (a) **Organization.** SLE is a corporation duly organized, validly existing, and in good standing under the laws of the State of Delaware.
- (b) **Authority.** SLE has full corporate power and authority to execute and deliver this Agreement and to perform its obligations hereunder. This Agreement has been duly authorized by all necessary corporate action of SLE and constitutes a legal, valid, and binding obligation of SLE, enforceable against SLE in accordance with its terms, subject to applicable bankruptcy, insolvency, reorganization, moratorium, and similar laws affecting creditors' rights generally and to general principles of equity.
- (c) **No Conflicts.** The execution, delivery, and performance of this Agreement by SLE do not and will not conflict with or violate (i) SLE's certificate of incorporation or bylaws; (ii) any applicable law, rule, or regulation; or (iii) any agreement, instrument, order, judgment, or decree to which SLE is a party or by which SLE or its assets are bound.

- (d) **Funds Available.** SLE has, or will have on the Redemption Date, sufficient funds available to pay the Redemption Price in full.
- (e) **No Other Claims.** SLE has no other claims against YP with respect to the Redemption Shares, the ELOC, or otherwise.
- (f) **Other Securities.** SLE acknowledges that this Agreement shall not affect any other securities of the SLE held by YP, including the warrant issued contemporaneously with the Redemption Shares.

8. Release.

- (a) **YP Release.** Effective upon receipt of the Redemption Price, YP, on behalf of itself and its members, managers, affiliates, successors, and assigns, hereby releases and forever discharges SLE and its officers, directors, employees, agents, affiliates, successors, and assigns from any and all claims, demands, actions, causes of action, liabilities, damages, costs, and expenses of any kind or nature whatsoever, whether known or unknown, arising out of or relating to the Redemption Shares or the ELOC.
- (b) **SLE Release.** Effective upon payment of the Redemption Price, SLE, on behalf of itself and its affiliates, successors, and assigns, hereby releases and forever discharges YP and its members, managers, affiliates, successors, and assigns from any and all claims, demands, actions, causes of action, liabilities, damages, costs, and expenses of any kind or nature whatsoever, whether known or unknown, arising out of or relating to the Redemption Shares or the ELOC.

9. Conditions to Closing.

- (a) **Conditions to SLE's Obligations.** The obligation of SLE to pay the Redemption Price is subject to the satisfaction or written waiver of the following conditions: (i) the representations and warranties of YP set forth in Section 6 shall be true and correct in all material respects as of the Redemption Date; (ii) YP shall have complied in all material respects with its covenants and obligations under this Agreement; and (iii) YP shall have delivered to SLE a duly completed IRS Form W-9.
- (b) **Conditions to YP's Obligations.** The obligation of YP to surrender the Redemption Shares is subject to the satisfaction or written waiver of the following conditions: (i) the representations and warranties of SLE set forth in Section 7 shall be true and correct in all material respects as of the Redemption Date; and (ii) SLE shall have complied in all material respects with its covenants and obligations under this Agreement.

10. Miscellaneous.

- (a) **Entire Agreement.** This Agreement constitutes the entire agreement of the Parties with respect to the subject matter hereof and supersedes all prior and contemporaneous negotiations, representations, warranties, agreements, and understandings between the Parties with respect to such subject matter, including without limitation any and all agreements relating to the ELOC.

- (b) **Amendments.** This Agreement may not be amended, modified, or supplemented except by a written instrument signed by both Parties.
- (c) **Waiver.** No failure or delay by either Party in exercising any right, power, or privilege under this Agreement shall operate as a waiver thereof, nor shall any single or partial exercise of any right, power, or privilege preclude any other or further exercise thereof.
- (d) **Governing Law; Jurisdiction.** This Agreement shall be governed by and construed in accordance with the laws of the State of Delaware, without giving effect to any choice-of-law or conflict-of-law provisions. Each Party irrevocably submits to the exclusive jurisdiction of the state and federal courts located in the State of Delaware for the resolution of any disputes arising out of or relating to this Agreement.
- (e) **Counterparts; Electronic Signatures.** This Agreement may be executed in counterparts, each of which shall be deemed an original, and all of which together shall constitute one and the same instrument. Electronic or .pdf signatures shall be deemed original signatures for all purposes.
- (f) **Notices.** All notices and other communications under this Agreement shall be in writing and shall be deemed duly given when delivered personally, sent by nationally recognized overnight courier, or sent by email (with written confirmation of receipt) to the addresses set forth below or to such other address as a Party may designate by notice.
- (g) **Severability.** If any provision of this Agreement is held invalid, illegal, or unenforceable, the remaining provisions shall continue in full force and effect.
- (h) **Headings.** Section headings are for convenience only and shall not affect the interpretation of this Agreement.
- (i) **Further Assurances.** Each Party shall execute and deliver such additional documents, instruments, and agreements, and shall take such further actions, as may be reasonably necessary to carry out the purposes and intent of this Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Parties have executed this Redemption Agreement as of the Effective Date.

SUPER LEAGUE ENTERPRISE, INC.

By: _____
Matt Edelman
President & CEO

YIELD POINT NY, LLC

By: _____
Name: Ari Kluger
Title: _____

[SIGNATURE PAGE TO REDEMPTION AGREEMENT]

SCHEDULE A

Customers Bank

Yield Point NY LLC

Acct – 2058334

Aba – 031302971

40 General Warren Blvd

Malvern, PA 19355