

(Print or Type Responses)

Gehl Jeff Patrick

Person \*

1. Name and Address of Reporting

## UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

#### OMB APPROVAL OMB 3235-Number: 0104 Estimated average burden hours per 0.5 response...

#### INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Statement

(Month/Day/Year)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Super League Gaming, Inc. [SLGG]

Ochi Jeli I autek	) ) / )	5/2010							
(Last) (First) (Middle) 2912 COLORADO AVE.,, SUITE 200 (Street) SANTA MONICA, CA 90404		02/25/2019		4. Relationship of Reporting Person(s) to Issuer (Check all applicable)			5. If Amendment, Date Original Filed(Month/Day/Year)		
				_X_ Director 10% Ow Officer (give title below) below)			C T 1: 1 1 T : 1/0		
(City) (State) (	Zip)	Table I - Non-Derivative Securities Beneficially Owned				Owned			
1.Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)			
Common Stock		12,1	12,122 (1)		D				
Common Stock			,333		I	_	BigBoy Investment rtnership, LLC (2)		
Common Stock			32	I F		ВуВ	By BigBoy, LLC (3)		
number.	e Securities Be	on Date Sec		-	f 4.	ions, consider of the constant	5. Ownership	securities) 6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount of Number of Shares		D or (I	ecurity: irect (D) Indirect nstr. 5)		
Stock Option	<u>(4)</u>	01/16/2025	Common Stock	8,334	\$ 6		D		
Stock Option	<u>(5)</u>	05/12/2025	Common Stock	16,667	\$ 6		D		
Common Stock Purchase Warrant	05/25/2018	05/25/2023	Common Stock	13,444	\$ 9.35		D		
Common Stock Purchase Warrant	05/28/2018	05/28/2023	Common Stock	27,358	\$ 9.35		D		
9.00% Secured Convertible Promissory Note	(6)	<u>(7)</u>	Common Stock	\$ 250,00	00 \$ (6)		I	By BigBoy, LLC	
9.00% Secured Convertible Promissory Note	<u>(6)</u>	<u>(7)</u>	Common Stock	\$ 53,291	\$ <u>(6)</u>		I	By BigBoy, LLC	

Common Stock Purchase Warrant	02/20/2018	02/20/2022	Common Stock	4,630	\$ 10.8	I	By BigBoy, LLC
9.00% Secured Convertible Promissory Note	(6)	( / )	Common Stock	\$ 72,409	\$ <u>(6)</u>	I	By BigBoy Investment Partnership, LLC
Common Stock Purchase Warrant	06/16/2017	06/16/2022	Common Stock	9,667	\$ 9	Ī	By BigBoy Investment Partnership, LLC
Common Stock Purchase Warrant	06/16/2017	06/16/2022	Common Stock	32,000	\$ 10.8	ī	By BigBoy Investment Partnership, LLC

## **Reporting Owners**

Reporting Owner Name / Address	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
Gehl Jeff Patrick						
2912 COLORADO AVE.,	X					
SUITE 200	Λ					
SANTA MONICA, CA 90404						

#### **Signatures**

/s/ Clayton Haynes, Attorney-in-Fact	03/07/2019	
**Signature of Reporting Person	Date	

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1)  $\frac{\text{Includes 5,455 restricted stock units ("RSUs")}}{\text{February 25, 2020}}$ , which RSUs will vest in equal installments on a monthly basis and will vest in full on
- (2) Mr. Gehl is the Managing Member of BigBoy Investment Partnership, LLC.
- (3) Mr. Gehl is the Managing Member of BigBoy, LLC.
- (4) Stock option vested in equal monthly installments over a 12 month period, and vested in full on January 16, 2016.
- (5) Stock option vested in equal monthly installments over a 12 month period, and vested in full on May 12, 2016.

  Upon closing of the Issuer's initial public offering (the "IPO"), all outstanding principal and accrued but unpaid interest of the 9.00%
- (6) Secured Convertible Promissory Notes (the "Notes") will automatically convert into shares of the Issuer's common stock at a conversion price equal to the lesser of (i) \$10.80 or (ii) the initial public offering price per share of the Issuer's common stock, less a 15% discount.
- (7) The Notes will mature on the earlier to occur of (i) the Issuer's IPO or (ii) April 30, 2019.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

#### POWER OF ATTORNEY

Know all by these presents, that the undersigned hereby constitutes and appoints each of Ann Hand and Clayton Havnes, signing singly, the undersigned's true and lawful attorney-in-fact to:

- (1) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or director of Super League Gaming Inc. (the "*Company*"), Forms 3, 4 and 5 (including amendments thereto) in accordance with Section 16(a) of the Securities Exchange Act of 1934, and the rules and regulations thereunder;
- (2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Forms 3, 4 or 5 and timely file such forms (including amendments thereto) and application with the United States Securities and Exchange Commission and any stock exchange or similar authority; and
- (3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

The undersigned agrees that each such attorney-in-fact herein may rely entirely on information furnished orally or in writing by the undersigned to such attorney-in-fact. The undersigned also agrees to indemnify and hold harmless the Company and each such attorney-in-fact against any losses, claims, damages or liabilities (or actions in these respects) that arise out of or are based upon any untrue statements or omission of necessary facts in the information provided by the undersigned to such attorney-in fact for purposes of executing, acknowledging, delivering or filing Forms 3, 4 or 5 (including amendments thereto) and agrees to reimburse the Company and such attorney-in-fact for any legal or other expenses reasonably incurred in connection with investigating or defending against any such loss, claim, damage, liability or action.

This Power of Attorney supersedes any power of attorney previously executed by the undersigned regarding the purposes outlined in the first paragraph hereof ("*Prior Powers of Attorney*"), and the authority of the attorneys- in-fact named in any Prior Powers of Attorney is hereby revoked. This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 or 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier (a) revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact or (b) superseded by a new power of attorney regarding the purposes outlined in the first paragraph hereof dated as of a later date.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 25th day of February, 2019.

/s/ Jeff Gehl Jeff Gehl