

(Print or Type Responses)

Person *

1. Name and Address of Reporting

UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

OMB APPROVAL OMB 3235-Number: 0104 Estimated average burden hours per 0.5 response...

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Statement

(Month/Day/Year)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Super League Gaming, Inc. [SLGG]

Edelman Matthew Evan		(Month/Day/Year) 02/25/2019			<u>.</u>			
(Last) (First) (Mid 2912 COLORADO AVE.,, S 200	dle)	23/2019		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X_Officer (give Other (specifittle below) below) Chief Commercial Officer		Filed(Mon	5. If Amendment, Date Original Filed(Month/Day/Year)	
(Street) SANTA MONICA, CA 9040	4					pecify 6. Individ Filing(Che X_Form fi	ual or Joint/Group ack Applicable Line) led by One Reporting Person ed by More than One Reporting	
(City) (State) (Z	(p)	Table I - Non-Derivative Securities Beneficially Owned						
1.Title of Security (Instr. 4)			(Instr. 4) For (D			Nature of Indirect Beneficial wnership nstr. 5)		
not require number.	d to respor	ttion Date Secur Day/Year) Secur Derive		plays a cı	warrants, option 4. Conversion or Exercise	ons, convertible 5. Ownership Form of		
	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount o Number o Shares	· ·	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)		
Stock Option	<u>(1)</u>	07/24/2027	Common Stock	65,440	\$ 10.8	D		
Stock Option	<u>(2)</u>	06/29/2028	Common Stock	16,667	\$ 10.8	D		
Stock Option	<u>(3)</u>	10/31/2028	Common Stock	8,334	\$ 10.8	D		

Reporting Owners

Reporting Owner Name / Address	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
Edelman Matthew Evan 2912 COLORADO AVE., SUITE 200 SANTA MONICA, CA 90404			Chief Commercial Officer			

Signatures

/s/ Clayton Haynes, Attorney-in-Fact	03/07/2019	
**Signature of Reporting Person	Date	

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) 25% of the stock option will vest on July 24, 2018, and the remainder will vest in equal monthly installments over a 36 month period and will vest in full on July 24, 2021.
- (2) 25% of the stock option will vest on June 29, 2019, and the remainder will vest in equal monthly installments over a 36 month period and will vest in full on June 29, 2022.
- On October 31, 2018, the Reporting Person was granted a stock option to purchase 25,000 shares of common stock. The stock option
- (3) vests in three substantially equal installments, based on satisfaction of three separate performance-based criteria. The first performance criteria was met on December 17, 2018, resulting in vesting of the stock option as to 8,334 shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

POWER OF ATTORNEY

Know all by these presents, that the undersigned hereby constitutes and appoints each of Ann Hand and Clayton Haynes, signing singly, the undersigned's true and lawful attorney-in-fact to:

- (1) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or director of Super League Gaming Inc. (the "*Company*"), Forms 3, 4 and 5 (including amendments thereto) in accordance with Section 16(a) of the Securities Exchange Act of 1934, and the rules and regulations thereunder;
- (2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Forms 3, 4 or 5 and timely file such forms (including amendments thereto) and application with the United States Securities and Exchange Commission and any stock exchange or similar authority; and
- (3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

The undersigned agrees that each such attorney-in-fact herein may rely entirely on information furnished orally or in writing by the undersigned to such attorney-in-fact. The undersigned also agrees to indemnify and hold harmless the Company and each such attorney-in-fact against any losses, claims, damages or liabilities (or actions in these respects) that arise out of or are based upon any untrue statements or omission of necessary facts in the information provided by the undersigned to such attorney-in fact for purposes of executing, acknowledging, delivering or filing Forms 3, 4 or 5 (including amendments thereto) and agrees to reimburse the Company and such attorney-in-fact for any legal or other expenses reasonably incurred in connection with investigating or defending against any such loss, claim, damage, liability or action.

This Power of Attorney supersedes any power of attorney previously executed by the undersigned regarding the purposes outlined in the first paragraph hereof ("*Prior Powers of Attorney*"), and the authority of the attorneys- in-fact named in any Prior Powers of Attorney is hereby revoked. This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 or 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier (a) revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact or (b) superseded by a new power of attorney regarding the purposes outlined in the first paragraph hereof dated as of a later date.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 25th day of February, 2019.

/s/ Matt Edelman Matt Edelman